

**ASTINO BERHAD**

**Condensed Consolidated Statements Of Comprehensive Income For**

**The Second Quarter Ended 31 January 2015**

(The figures have not been audited)

	INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
	Current Year Quarter	Preceding year corresponding quarter	Current Year To date	Preceding year corresponding period
	1/31/2015	1/31/2014	1/31/2015	1/31/2014
	RM'000	RM'000	RM'000	RM'000
Revenue	128,398	116,707	249,460	237,045
Operating Expenses	(118,712)	(109,313)	(231,474)	(220,872)
Other Operating Income	1,298	113	2,149	908
Profit from Operations	10,984	7,507	20,135	17,081
Financial costs	(1,290)	(1,179)	(2,565)	(2,310)
Share of (loss) / profit of associate	0	-	(1)	-
Profit before tax	9,694	6,328	17,569	14,771
Taxation	(2,262)	(1,748)	(4,439)	(4,120)
Profit for the period	7,432	4,580	13,130	10,651
Other Comprehensive Income				
-Fair Value (Loss) / Gain on Investment	(15)	(9)	(30)	(6)
Total Comprehensive Income for the period	7,417	4,571	13,100	10,645
Total Comprehensive Income Attributable to:				
Owners of the parent	7,417	4,571	13,100	10,645
EPS - Basic (sen)	2.711	1.687	4.790	3.923
- Diluted (sen)	2.711	1.687	4.790	3.923

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)



## ASTINO BERHAD

### Condensed Consolidated Statements of Financial Position

As At 31 January 2015

(The figures have not been audited)

	As At 31/Jan/15 RM'000	As At 31/Jul/14 RM'000
<b>Property, Plant and Equipment</b>	127,321	118,777
<b>Investment properties</b>	12,894	12,895
<b>Investment in associate</b>	1,491	1,491
<b>Available-for-sale financial assets</b>	152	182
<b>Deferred Tax Assets</b>	165	379
<b>Current Assets</b>		
Inventories	174,561	151,782
Receivables	99,813	91,834
Cash & Cash Equivalents	17,168	42,584
	291,542	286,200
<b>Current Liabilities</b>		
Payables	20,708	30,318
Loans & Borrowings	116,444	111,028
Dividend Declared	-	-
Taxation	2,514	2,076
	139,666	143,422
<b>Net Current Assets</b>	151,876	142,778
<b>Long Term Liabilities</b>		
Loans & Borrowings	6,647	5,044
Deferred Taxation	5,395	5,017
	12,042	10,061
	281,857	266,441
<b>Share Capital</b>	137,059	68,530
<b>Treasury shares, at costs</b>	(0)	(1,101)
<b>Reserves</b>	144,798	199,012
<b>Shareholders' Fund</b>	281,857	266,441

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)



## ASTINO BERHAD

### CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR The Second Quarter Ended 31 January 2015

(The figures have not been audited)

	Share Capital RM'000	Treasury Shares RM'000	Non-Distributable Reserves RM'000	Distributable Reserves RM'000	TOTAL RM'000
<b>6 MONTHS ENDED 31-Jan-15</b>					
Balance at 1-8-2014	68,530	(1,101)	4	199,008	266,441
Disposed of own shares		1,101		1,215	2,316
Total comprehensive income for the period			(30)	13,130	13,100
Dividend paid	-	-	-	0	0
Bonus Issue	68,529	-		(68,529)	(0)
Balance at 31-01-2015	<u>137,059</u>	<u>(0)</u>	<u>(26)</u>	<u>144,824</u>	<u>281,857</u>
<b>6 MONTHS ENDED 31-Jan-14</b>					
Balance at 1-8-2013	68,530	(1,101)	18	177,718	245,165
Purchase of own shares		-			-
Total comprehensive income for the period			(6)	10,651	10,645
Dividend paid	-	-	-	-	-
Share Dividend paid		-		-	-
Balance at 31-01-2014	<u>68,530</u>	<u>(1,101)</u>	<u>12</u>	<u>188,369</u>	<u>255,810</u>

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)



**ASTINO BERHAD**

**Condensed Consolidated Statements of Cash Flow For  
The Second Quarter Ended 31 January 2015**

(The figures have not been audited)

	<b>6 MONTHS ENDED 1/31/2015 RM'000</b>	<b>6 MONTHS ENDED 1/31/2014 RM'000</b>
Profit before tax	17,569	14,771
Adjustments for non-cash flow items:-		
Non-cash items	13,532	12,517
Non-operating items	1,512	1,699
Operating profit before changes in working capital	<u>32,613</u>	<u>28,987</u>
Changes in working capital		
Inventories	(31,176)	(24,568)
Receivables	(8,100)	9,950
Payables	(9,637)	(11,964)
Cash (Absorbed By) / Generated From Operation	<u>(16,300)</u>	<u>2,405</u>
Tax paid	(3,409)	(2,113)
Net Cash (Used In) / From Operating Activities	<u>(19,709)</u>	<u>292</u>
Investing Activities		
- Equity investments	(0)	-
- Dividend received	-	-
- Other investments	(12,702)	(10,466)
- Interest received	280	183
Net Cash Used In Investing Activities	(12,422)	(10,283)
Financing activities		
- Bank Borrowings	7,020	7,872
- Proceeds from issued of shares net of listing expenses	-	-
- Treasury shares	2,316	-
- Dividend paid	-	-
- Interest paid	(2,565)	(2,310)
Net Cash From Financing Activities	6,771	5,562
Effects of exchange rate changes on cash and cash equivalents	(56)	223
Net Change In Cash & Cash Equivalents	<u>(25,416)</u>	<u>(4,206)</u>
Cash & Cash Equivalents At Beginning Of Year	42,584	34,306
Cash & Cash Equivalents At End Of Period	<u>17,168</u>	<u>30,100</u>

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Financial Statement for the year ended 31 July 2014)